DICEVERSE — INVESTOR OVERVIEW

Pre-Seed Opportunity | Non-Confidential

Diceverse is a planned Player-First competitive mobile dice platform for iOS and Android. It combines the immediate familiarity of five- and six-dice play with modern competition, identity and a controlled path toward flexible formats on one shared modular core.

1 Opening Proposition

Management intends to test whether a familiar game category can support a more connected and durable product experience: accessible at entry, deeper through competitive progression, and monetised without selling better odds or competitive advantage.

2 Category Thesis

Long-running digital dice products across the Yatzy, Yahtzee and Farkle category indicate persistent player use. The category appears comparatively under-modernised in its surrounding product systems, although this does not establish a large addressable market or guaranteed whitespace.

Management thesis: modern competitive play, social participation, identity, bounded LiveOps and controlled creation may expand engagement around a durable core mechanic. Demand for Diceverse itself and the scale of that opportunity remain unvalidated.

3 Product Thesis

- Accessible core: Classic five-dice and Extended six-dice gameplay on one shared modular core.
- Competitive layer: competitive and asynchronous play, rankings and seasons.
- Player value: progression, identity, cosmetics, collections and bounded LiveOps.
- Expansion foundation: controlled creator and flexible-format direction, released only as product evidence supports it.
- Trust layer: fairness, integrity and verification requirements intended to support trustworthy competitive play.

4 Current Differentiation and Future Defensibility

CURRENT DIFFERENTIATION	FUTURE DEFENSIBILITY
• Modern competitive and social execution in a mature dice category • Classic and Extended play on one shared modular core • Player-First monetisation with no purchased competitive advantage • Controlled creator and flexible-format direction • Fairness, integrity and verification as visible trust requirements	• Player trust and recognised identity • Ranking and season history • Collections and a growing format library • Creator participation and community relationships • LiveOps learning and operating capability

These are intended compounding layers, not an existing moat. Creator participation and the relevance of the trust proposition must be demonstrated through live product evidence.

READINESS, EXECUTION AND RAISE

5 Current Stage

ESTABLISHED	ACTIVE	OPEN
Product direction Clickable prototype Frozen Financial Model Core investor materials	Studio sourcing Technical Leadership search	Final architecture Production partner Accountable Technical Owner

Diceverse is pre-launch. The clickable prototype communicates product direction and selected user journeys; it is not production code and does not demonstrate production readiness, scalability or product-market fit.

6 Intended Build and Validation Path

M1-M2 **MOBILISE**	M2-M5 **BUILD**	M6 target **CLOSED BETA**	M7 gated **CONTROLLED LAUNCH**	M8-M10 **PROVE**

The planning path is gated and subject to technical validation: mobilise and establish ownership; build with continuous QA, analytics and security work; target a focused closed beta; proceed to a controlled launch only when ready; then stabilise, learn and decide whether to scale, optimise or stop. Timing is not guaranteed.

7 Pre-Seed Raise

€400,000

INITIAL PRE-SEED

- Build and Launch Delivery
- Permanent Technical Ownership
- Operating runway
- Controlled Growth and validation

Up to €125,000

POTENTIAL EVIDENCE-GATED CAPACITY

Separate from the €400k headline round and not presented as secured cash. It is intended only for evidence-backed acceleration or a defined additional need.

8 What Must Be Proven

- Acquisition efficiency, activation and retention under live conditions
- Monetisation that remains coherent without paid competitive advantage
- Technical stability, operational readiness and maintainable delivery
- Earned and independent distribution beyond paid acquisition
- Creator participation and any resulting content or distribution contribution
- Whether fairness, integrity and verification materially strengthen player trust

The frozen Financial Model is a Management Planning Case, not a validated forecast. Acquisition, retention, monetisation, distribution and operating assumptions remain pre-launch hypotheses and will be recalibrated using live cohort, vendor and operating evidence.

9 Investor Next Step

INVESTOR OVERVIEW	PITCH DECK	BUSINESS PLAN FINANCIAL APPENDIX	DUE DILIGENCE DATA ROOM

Request the Pitch Deck or arrange an initial investor discussion.